ASM TECHNOLOGIES LIMITED
60/2, Lusanne Court, Richmond Road, Bangalore - 560 025
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CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

CORRIGENDUM TO THE 01/2026-27 EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This Corrigendum is being issued in relation to Item No. 1 of the Notice dated September 09, 2026 (the "EGM Notice") convening the 01/2026-27 Extra-Ordinary General Meeting of the Members of **ASM Technologies Limited** (the "Company") to be held on Sunday, October 04, 2026, at 10:00 a.m. through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"). Item No. 1 of the EGM Notice seeks approval for the issue of equity shares on a preferential basis to the proposed allottees which includes both QIB and Non-QIB categories ("Non-promoter").

In accordance with Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed application with the BSE Limited ("BSE") seeking in-principle approval in relation to the proposed preferential issue of equity shares of the Company, for which the approval of the shareholders is being sought. Thereafter, the BSE advised the Company to provide certain clarifications and additional information in relation to the proposed preferential issue, by way of a corrigendum to the EGM Notice.

Accordingly, in continuation to the EGM Notice together with the explanatory statement annexed thereto, this corrigendum ("Corrigendum") is being issued pursuant to and in connection thereof, and same shall be deemed to be an integral part of and should be read in conjunction with the EGM Notice. Except as expressly set out herein, the other contents of the EGM Notice, including the Explanatory Statement, remain unchanged.

In the explanatory statement forming part of the EGM Notice, the details as provided under the head "Objects of the Preferential Issue" shall be substituted with the following:

Objects of the Preferential Issue:

The Company intends to undertake a capital raise of an amount upto Rs. 525,99,98,250/- through issuance of 10,78,974 equity shares in accordance with applicable law to eligible QIB and Non-QIB investors belonging to Non-promoter category, as stated above, on Preferential basis.

The Company proposes to utilise the proceeds from the proposed fund raising (after adjustment of expenses related to the Issue) (Net Proceeds) in the following manner as may be determined by the Board:

Sl. No.	Purpose for which issue proceeds is proposed to be utilized	Amount (in Rs.)*	Tentative Timeline for Utilisation of Fund
1*	i. Various capital expenditure for organic growth and expansion including construction of manufacturing facilities and related infrastructure and amenities, purchase of plant, machinery and ancillary equipment	190,24,10,535	March 31, 2031
	ii. Funding inorganic growth, including strategic acquisitions, investments (including through/ in present and/ or future subsidiaries and associate companies) and other business expansion	120,15,22,443	March 31, 2032

	initiatives		
	iii. Repayment or pre-payment in full or in part of debt availed by the Company and/or its subsidiaries	34,04,31,359	March 31, 2031
	iv. Funding working capital requirements of the Company and/or its subsidiaries	50,06,34,351	March 31, 2030
	Sub-Total	**394,49,98,688**	**-**
2	General corporate purposes (which shall not exceed 25% of the gross funds proposed to be raised in compliance with the circular no. 20221213-47 dated December 13, 2022, issued by BSE)	131,49,99,562	March 31, 2032
	Total	**525,99,98,250**	**-**

***Notes:**

1. The amounts mentioned in items (i), (ii), and (iii) above shall be interchangeable at the discretion of the Board of Directors of the Company, depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. However, such change shall not exceed +/- 10% of the amount specified for that object of issue size in compliance with the BSE Circular No. 20221213-47 dated December 13, 2022.

2. The total amount of issue size allocated for different objects of the issue shall together be used only for the object of the issue as specified in the notice to shareholders and same cannot be added to General Corporate Purposes (GCP).

3. The commencement date for Utilization of Issue Proceeds shall be from the date of receipt of the funds.

4. Interim Mode of Keeping the Issue Proceeds: Our Company, in accordance with the provisions of applicable laws and regulations, and policies formulated by our Board from time to time, will have the flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, fixed deposits in scheduled commercial banks, securities issued by the Government of India or any other investments as permitted under applicable laws.

This Corrigendum is being circulated electronically to Members and other persons entitled to receive the AGM Notice. It will also be available on the Company's website at www.asmltd.com, the websites of BSE Limited at www.bseindia.com, and website of KFin at www.evoting.kfintech.com. A newspaper announcement regarding this Corrigendum will also be published. For queries, Members may write to compliance.officer@asmltd.com or einward.ris@kfintech.com.

By Order of the Board of Directors
For ASM Technologies Limited
Sd/-
Vanishree Kulkarni
Company Secretary & Compliance Officer
(M No.: F13306)

Date: September 25, 2026
Place: Bengaluru