



# ASM TECHNOLOGIES LIMITED

80/2, Lusanne Court, Richmond Road, Bangalore - 560 025  
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asm ltd.com Website : www.asmltd.com  
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

Date: 10<sup>th</sup> May 2026

**To,**  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended 31<sup>st</sup> March 2026.

The above said presentation is also made available on the Company's website [www.asmltd.com](http://www.asmltd.com)

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

**For ASM Technologies Limited**

**VANISHREE**  
**Kulkarni**

Digitally signed by VANISHREE  
Kulkarni  
Date: 2026.05.10 18:29:08  
+05'30'

**Vanishree Kulkarni**  
**Company Secretary and Compliance Officer(FCS:13306)**  
**Address:80/2 Lussane Court**  
**Richmond Road, Bangalore 560025**



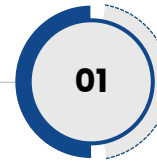
# Design-Led Manufacturing Unlocking New Possibilities.

# Safe Harbor

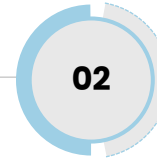
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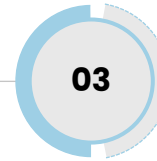
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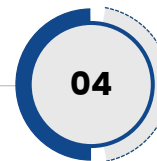
**Q4FY26 Financial Highlights**



**Company Overview**



**Industry & Key Offerings**



**Historical Consolidated Financials**



# Q4 & FY26 Financials

# From the MDs Desk



Mr. Rabindra Srikantan  
Managing Director

*“**ASM Technologies** delivered a strong performance in FY26, with revenue growing **83% YoY**, from ₹289 crore to ₹529 crore. This growth was driven by robust execution across both key segments—Design-Led Manufacturing (DLM) and Engineering Research & Development (ER&D).*

*EBITDA for the year stood at ~₹101 crore, translating into margins of 19.1%. Profit After Tax was ~₹61 crore in FY26, compared to ₹26 crore in FY25, reflecting improved operating performance.*

*We continue to witness healthy traction across our businesses, supported by a strong enquiry pipeline. We continue to have a strong order visibility and are committed to continue the growth momentum.*

*During Q4FY26, we strengthened our strategic capabilities through key investments. We invested in [Myelin Foundry Pvt. Ltd.](#) acquiring a 20% stake in the company and integrating it into ASM's engineering design-led manufacturing portfolio.*

*We also partnered with [Asmaitha Wireless Technologies Pvt. Ltd.](#), acquiring 51% stake, thereby enhancing our capabilities in embedded systems, firmware, and wireless technologies.*

*To support rising demand, we commissioned three new manufacturing facilities in FY26—two in Bengaluru and one in Vietnam—further expanding our production capacity and global footprint. With these additions to our existing four facilities, we now operate a total of seven facilities.*

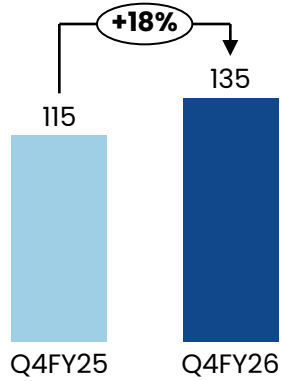
*We are pleased to share that the Company has received approval under the [Electronics Component Manufacturing Scheme \(ECMS\)](#) for the manufacturing of high-precision capital equipment used in electronics manufacturing in March 2026 for an investment of ₹565 Crs.*

*We remain focused on expanding customer portfolio while strengthening customer base to drive sustained growth.”*

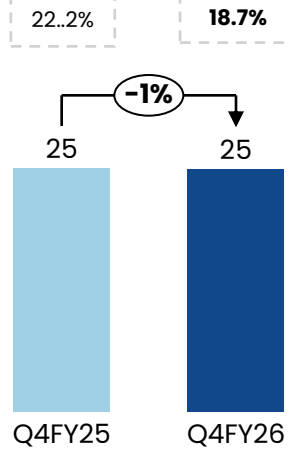
# Q4 & FY26 Financial Highlights

Q4 FY26

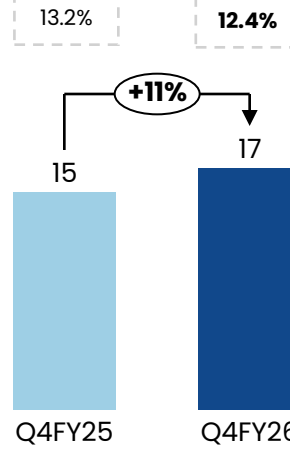
Total Revenue (₹ Cr.)



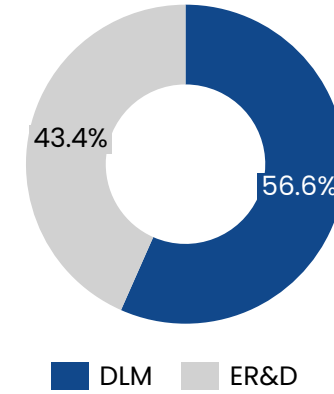
EBITDA (₹ Cr.)



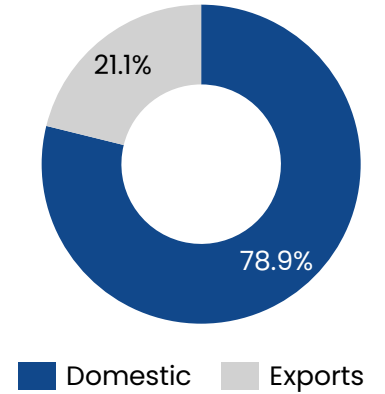
PAT (₹ Cr.)



Segment Wise

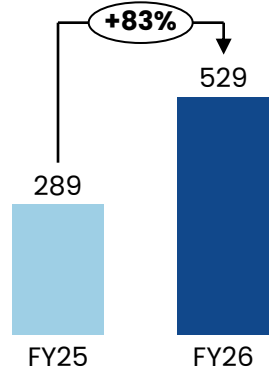


Geography Wise

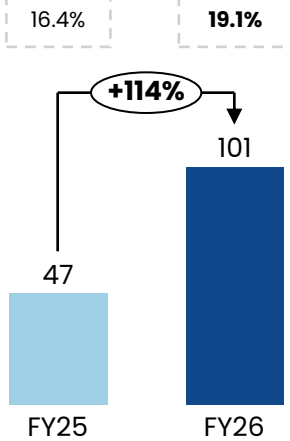


FY26

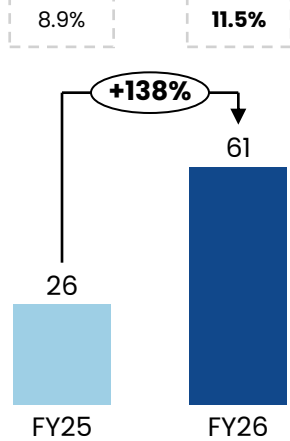
Total Revenue (₹ Cr.)



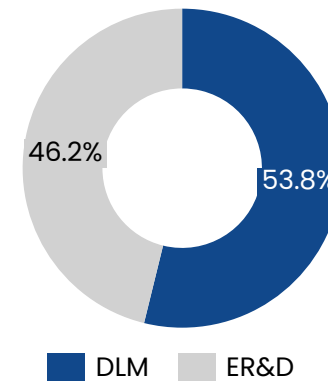
EBITDA (₹ Cr.)



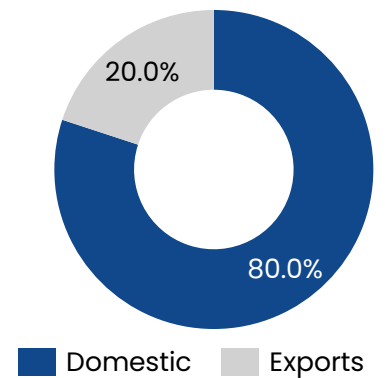
PAT (₹ Cr.)



Segment Wise



Geography Wise



Margin (%)

# Consolidated Profit & Loss Statement – Q4 & FY26

Particulars (₹ Cr.)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>135.1</b>	<b>114.5</b>	<b>18.0%</b>	<b>528.5</b>	<b>288.8</b>	<b>83.0%</b>
Cost of Goods Sold	21.9	39.0		124.6	45.4	
Employee Cost	57.9	35.2		213.7	152.6	
Other Expenses	30.0	14.9		89.1	43.6	
<b>EBITDA</b>	<b>25.3</b>	<b>25.4</b>	<b>-0.6%</b>	<b>101.1</b>	<b>47.3</b>	<b>113.8%</b>
<b>EBITDA Margin</b>	<b>18.7%</b>	<b>22.2%</b>		<b>19.1%</b>	<b>16.4%</b>	
Depreciation	3.7	2.4		14.0	9.9	
Other Income	3.9	1.3		8.0	8.8	
<b>EBIT</b>	<b>25.5</b>	<b>24.3</b>	<b>4.9%</b>	<b>95.1</b>	<b>46.2</b>	<b>105.7%</b>
<b>EBIT Margin</b>	<b>18.9%</b>	<b>21.2%</b>		<b>18.0%</b>	<b>16.0%</b>	
Finance Cost	2.8	2.7		8.8	11.8	
Exceptional Item Gain / (Loss)	-0.9	0.3		1.6	0.3	
Share in Profit/(loss) in JV and Associates	-0.3	0.0		-0.6	-0.1	
<b>Profit before Tax</b>	<b>23.3</b>	<b>21.3</b>	<b>9.1%</b>	<b>84.1</b>	<b>34.6</b>	<b>142.9%</b>
<b>Profit before Tax Margin</b>	<b>17.2%</b>	<b>18.6%</b>		<b>15.9%</b>	<b>12.0%</b>	
Tax	6.5	6.2		23.4	9.1	
<b>Profit After Tax</b>	<b>16.8</b>	<b>15.1</b>	<b>11.0%</b>	<b>60.8</b>	<b>25.6</b>	<b>137.7%</b>
<b>Profit After Tax Margin</b>	<b>12.4%</b>	<b>13.2%</b>		<b>11.5%</b>	<b>8.9%</b>	
EPS	11.48	10.59		41.65	21.13	

# Consolidated Balance Sheet – March 2026

Equity & Liabilities (in Rs. Crs)	Mar-26	Mar-25
<b>Total Equity</b>	<b>307.0</b>	<b>165.1</b>
Share Capital	14.6	11.9
Other Equity	292.5	153.2
Non Controlling Interest	0.0	0.0
<b>Non-Current Liabilities</b>	<b>81.7</b>	<b>21.5</b>
Financial Liabilities		
(i) Borrowings	68.7	9.8
(ii) Lease Liabilities	9.5	5.4
Provisions	3.5	6.4
<b>Current Liabilities</b>	<b>114.2</b>	<b>103.7</b>
Financial Liabilities		
(i) Borrowings	43.9	66.7
(ii) Trade Payables	28.0	20.9
(iii) Lease Liability	5.6	4.4
(iv) Other Financial Liabilities	1.6	0.9
Other Current Liabilities	21.8	8.9
Provisions	13.2	1.9
<b>Total Equity &amp; Liabilities</b>	<b>502.9</b>	<b>290.3</b>

Assets (in Rs. Crs)	Mar-26	Mar-25
<b>Non - Current Assets</b>	<b>204.8</b>	<b>109.0</b>
Property, plant and equipment	93.0	47.4
Goodwill	12.2	12.2
Intangible assets	14.7	15.9
Intangibles under development	6.7	0.0
<b>Financial Assets</b>		
Investments	20.3	16.7
Loans	3.9	3.2
Deferred tax assets (net)	9.3	12.2
Other non-current assets	44.6	1.4
<b>Current Assets</b>	<b>298.1</b>	<b>181.4</b>
Inventories	69.6	18.8
<b>Financial Assets</b>		
(i) Investments	68.0	12.4
(ii) Trade receivables	115.7	129.1
(ii) Cash and cash equivalents	6.3	2.3
(iii) Bank balances other than cash and cash equivalents	22.9	10.9
(iv) Loans	0.0	0.0
Other Financial Assets	2.5	0.2
Other Current Assets	13.1	7.6
<b>Total Assets</b>	<b>502.9</b>	<b>290.3</b>

# Consolidated Cash Flow – FY26

Particulars (Rs. Crs)	Mar-26	Mar-25
<b>Net Profit Before Tax</b>	<b>84.7</b>	<b>34.2</b>
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6
<b>Operating profit before working capital changes</b>	<b>102.7</b>	<b>50.8</b>
Changes in working capital	-21.7	-73.6
<b>Cash generated from Operations</b>	<b>81.0</b>	<b>-22.9</b>
Direct taxes paid (net of refund)	13.0	0.6
<b>Net Cash from Operating Activities</b>	<b>68.0</b>	<b>-23.5</b>
<b>Net Cash from Investing Activities</b>	<b>-165.6</b>	<b>32.7</b>
<b>Net Cash from Financing Activities</b>	<b>101.6</b>	<b>-9.1</b>
<b>Net Decrease in Cash and Cash equivalents</b>	<b>4.0</b>	<b>0.1</b>
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2
<b>Cash &amp; Cash equivalents at the end of the period</b>	<b>6.3</b>	<b>2.3</b>



# Company Overview

# ASM Technologies: 30+ Years of Engineering Innovation



**End-to-end ER&D and design-led manufacturing** – from design to manufacturing service

Presence in key markets like **USA, Singapore, UK, Canada, Japan, Thailand, Mexico & Vietnam**

Incorporated in **1992** with over **3 decades** of experience

**7** Manufacturing Facilities – **3** in Bangalore, **3** in Chennai and **1** in Vietnam

# Strategic Partnerships

## Myelin Foundry Private Limited

### INR 48 Crs.

Proposed Investments

### Industry

- ❖ Design Led Manufacturing

### Percentage Holding

- ❖ 20%

### Strategic Rationale

- ❖ To deploy patented, high-performance AI solutions. This will address evolving industry requirements across **semiconductor, electronics, solar and engineering**, where real-time operational intelligence and equipment reliability are increasingly critical.
- ❖ The focus will be on **Predictive Maintenance, Multimodal Analytics, AI Augmented Operations and sustainability & Efficiency**

## Asmaitha Wireless Technologies Pvt. Ltd.

### INR 80 Crs.

Proposed Investments

### Industry

- ❖ Design Led Manufacturing

### Percentage Holding

- ❖ 51%

### Strategic Rationale

- ❖ The acquisition of Asmaitha wireless strengthens ASM Technologies' capabilities in engineering design-led manufacturing, particularly in **embedded, firmware and wireless domains.**

# Expanding Global Footprint – Vietnam

Registered a wholly owned subsidiary in Vietnam, named

**ASM Technologies VIETNAM CO. Ltd.** in January 2026

**5,247,800,000 VND**

Proposed Initial Capital contribution:

Support the customers in the areas of **Engineering Design led Manufacturing**

## Strategic Rationale

- ❖ ASM Technologies continues its international expansion, adding **Vietnam** to its global presence.
- ❖ Vietnam is a **strategic hub for technology, engineering and manufacturing**
- ❖ Supports **long-term growth** in engineering and technology services

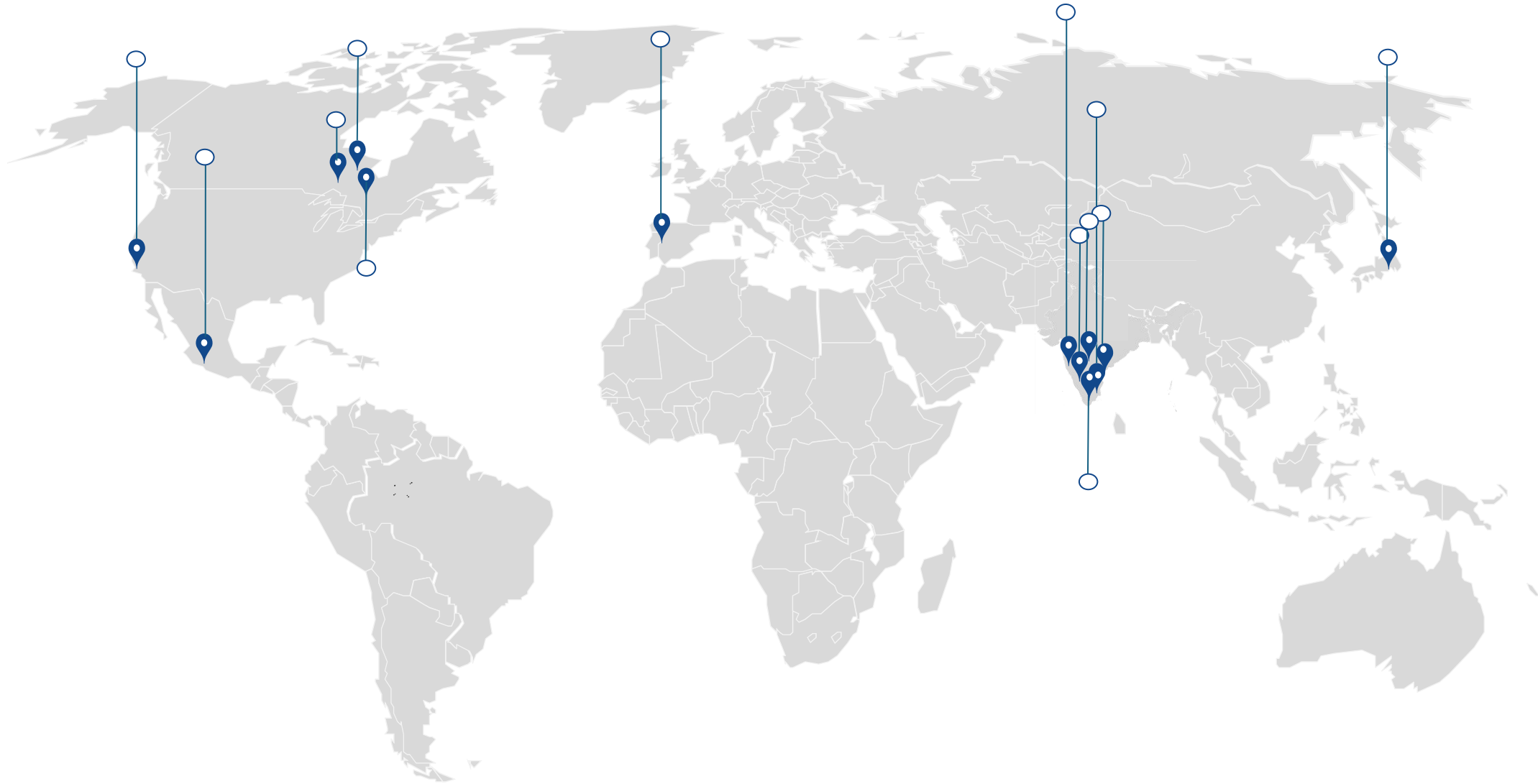
# Advanced AI/ML Capabilities

## INTELLIGENT AI FOR NEXT-GEN PERFORMANCE



- ❖ **Increase Yield & Throughput**
- ❖ **AI Assistant**
- ❖ **AI-Based Parameter Tuning**
- ❖ **MLOps for Industrial AI**
- ❖ **Predictive maintenance**

# Presence across Key Global Markets



**9 Development Centres | 7 Manufacturing Facilities | 10 Offices**

# Our Manufacturing & Design Facilities

## Manufacturing Facilities



**7**  
Manufacturing Facilities

## Design Facilities



**9**  
Development Centres

**9 Development Centres | 7 Manufacturing Facilities | 10 Offices**

**We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.**

# Well placed to seize Industrial Tailwinds (1/2)

ASM Technologies Limited signs **MoU with the Government of Karnataka**, to invest **₹ 510 cr.** for **ESDM** sector



## ASM Technologies to invest Rs 510 crore in Karnataka

**ASM Technologies** has signed a memorandum of understanding (MoU) with the Karnataka government, proposing to invest Rs 510 crore to expand its **electronic system design and manufacturing (ESDM)**-related design-led manufacturing and precision engineering capacity.

As part of the agreement, ASM Technologies will buy 10 acres of land from the Karnataka Industrial Areas Development Board (KIADB) to set up its facility.

“This expansion will enhance our precision engineering for the electronics, semiconductor and solar industries, create employment opportunities and promote technological advancements in the region. We are grateful to the Government of Karnataka for their support and look forward to a fruitful collaboration,” MD Rabindra Srikantan said in a statement.

### Strategic Investment

Total Investments of **₹510 Cr.** to expand Design-Led Manufacturing capabilities

### New Infrastructure

**Two cutting-edge facilities** in **Dabaspeta and Sriperumbudur** will expand our design-led manufacturing capabilities.

### Employment Growth

Multiple **high-value jobs** in engineering, R&D, and manufacturing will be created.

### Industry Leadership

This move strengthens **India's semiconductor and electronics supply** chain, supporting government initiatives.

**We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.**

# Board of Directors



**Mr. M R Vikram**

*Chairman & Non-Independent Director,  
Non-Executive Director*

- He is a Fellow Chartered Accountant and Law Graduate with over 44 years of experience in Audit and Assurance. He has advised on capital markets, finance, and regulatory matters, and undertaken key assignments for RBI, IRDA, and IDBI.
- He has served as Director at Indian Bank, Indian Overseas Bank, and Bank of Rajasthan, and is currently on the boards of companies like Facebook India, Chettinad Cement, Glochem, GTN Industries, and others.
- He is Chairman of M. Venkatarangaiya Foundation, a major child rights NGO, and a founding trustee of Manthan and Sahakara Mitra Samstha.



**Mr. Rabindra Srikantan**

*Managing Director*

- Rabindra Srikantan holds dual MS degrees in Computer Engineering and Computer Science from the University of Louisiana, USA, and a BE in Electrical & Electronics from PSG Tech, Coimbatore. He brings over 35 years of experience in Engineering R&D and Design-Led Manufacturing.
- He is the Founder and Managing Director of ASM Technologies Ltd, and also serves as President & COO of ASM Digital Technologies Inc. (USA), Director of ASM Digital Technologies Pte Ltd (Singapore), and Designated Partner at RV Forms and Gears LLP.
- He leads ASM Ventures, which invests in early-stage companies in Cybersecurity, IIoT, and Smart Manufacturing. He also drives ASM's CSR efforts focused on education and youth development.
- He was the Chairman – CII Karnataka, a Charter Member of Tie, and has held key roles with NASSCOM and the Indo-American Chamber of Commerce.



**Mr. M. Lakshminarayan**

*Independent Director*



**Mr. Shekar Viswanathan**

*Non-Independent,  
Non-Executive Director*



**Mr. Ramesh Radhakrishnan**

*Independent Director*



**Ms. Preeti Rabindra**

*Non-Independent  
Non-Executive Director*



**Mr. Hardik Agrawal**

*Independent Director*

# Received approval under the ECMS for the manufacturing of high-precision capital equipment



We are honoured to have received the approval letter under the Electronic Components Manufacturing Scheme (ECMS)

## MeitY Clears 29 ECMS Proposals Worth ₹7,104 cr

Centre will 'weed out' firms not investing in design R&D from ECMS, says Ashwini Vaishnaw



**Our Bureau**  
**New Delhi:** The government on Monday approved ₹7,104 crore of investments under the Electronic Component Manufacturing Scheme (ECMS), unveiling the fourth tranche of beneficiary firms. Companies that do not invest in design capabilities will be "weeded out" from the scheme and disbursements will be stopped by changing the guidelines, electronics and information technology minister Ashwini Vaishnaw said on the occasion. The latest group of 29 applicants are projected to churn out production worth ₹1,515 crore from facilities spread across eight states, employing 14,246 people. Subsidiaries of global contract electronics majors Foxconn and TDK Corporation, and domestic contract manufacturers Dixon, Synta SGS and NeST Group are among the chosen firms. Vaishnaw sought inputs from the industry within the next 15 days on a structured mechanism to set up regular buyer-seller meetings, establish six sigma standards and boost workforce training. "We have the Jewels to change the scheme. If that requirement arises, we will not hesitate in changing the parameters to make sure the industry

looks at the long term growth of the country and not just the short-term growth of the company," he told component manufacturers.

ECMS AFTER 4 ROUNDS	
₹61,671 cr investments approved so far by govt	₹4,51,856 cr worth of production committed till now
65,040 people to be employed	75 projects approved
12 states to see facilities come up	23 products covered

## Govt asks electronics firms to build design capability, upgrade skills

Ministry of Electronics and Information Technology (MeitY) has approved 29 applications under the scheme with a cumulative investment of ₹7,104 crore. The ministry also asked electronics firms to build design capability and upgrade skills. The ministry said that the approval of component projects would be contingent on the firms meeting the design and skill requirements. The ministry also said that the approval of component projects would be contingent on the firms meeting the design and skill requirements. The ministry also said that the approval of component projects would be contingent on the firms meeting the design and skill requirements.

## Vaishnaw asks electronic industry to invest on design

His statement comes even as the Ministry of Electronics and Information Technology (MeitY) has approved 29 applications under the scheme with a cumulative investment of ₹7,104 crore.



# TCS World 10k Bengaluru 2026



# Health Check Up and Blood Donation Camp



# Women's Day Celebration

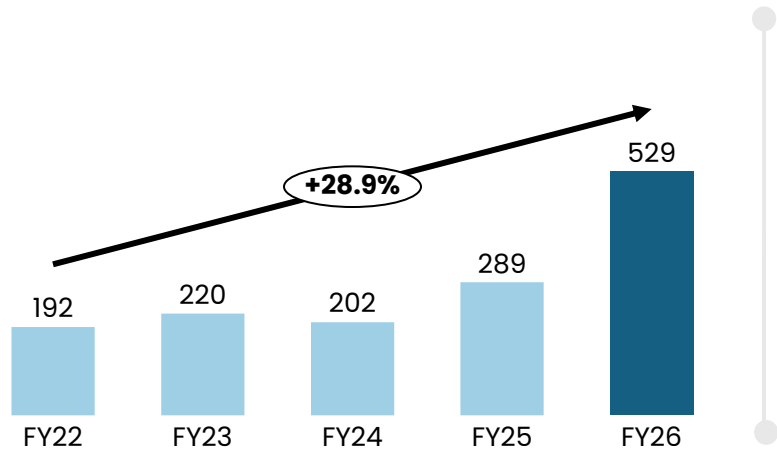




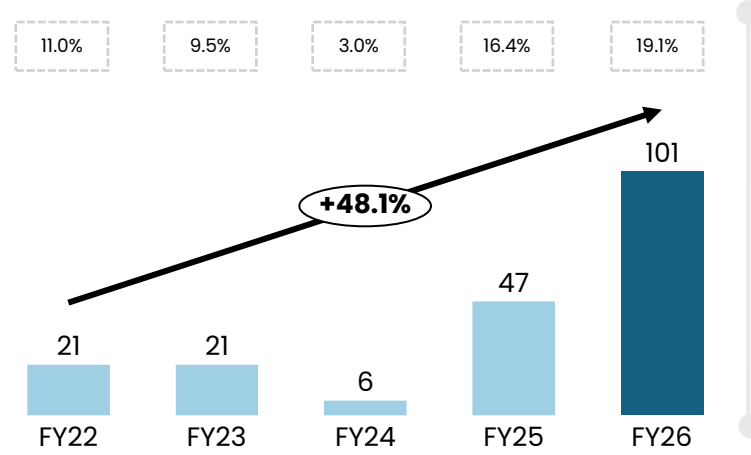
# Historical Financials

# Historical Financials

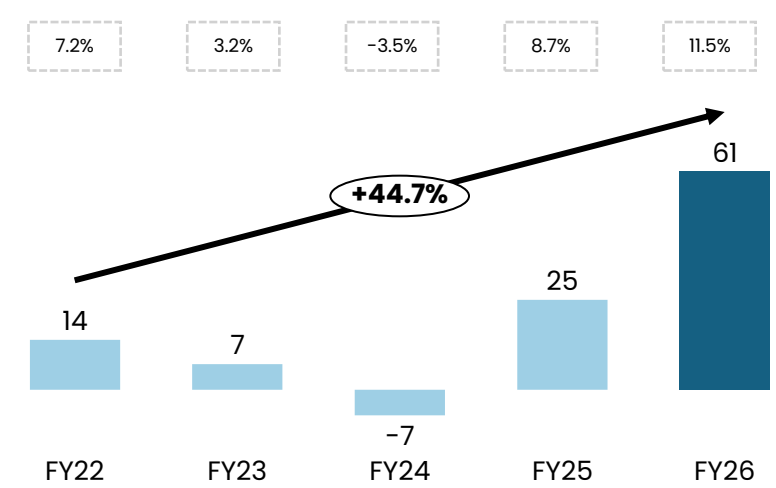
Revenue (₹ Cr.)



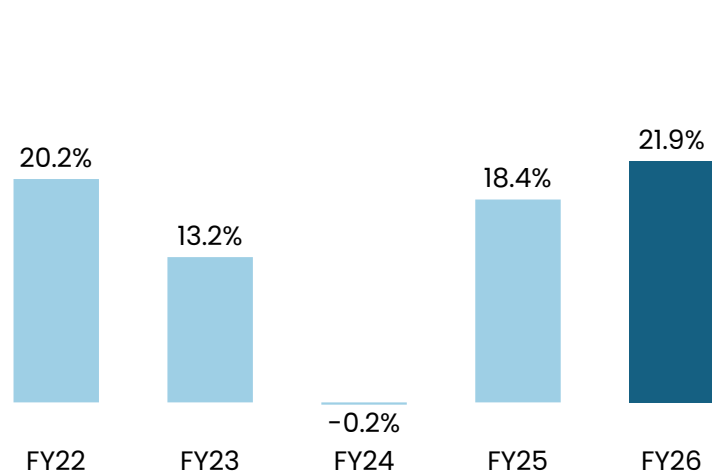
EBITDA (₹ Cr.)



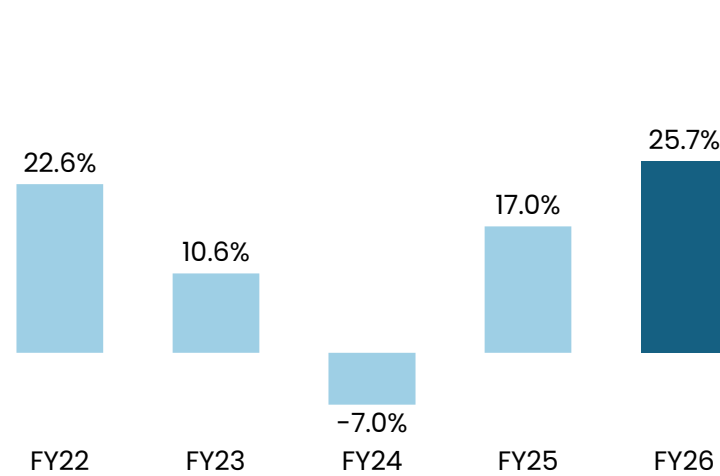
PAT (₹ Cr.)



ROCE (%)



ROE (%)



Margin (%)

# Historical Consolidated Profit & Loss Statement

Profit and Loss (In ₹ Cr.)	FY26	FY25	FY24	FY23	FY22
<b>Revenue from Operations</b>	<b>528.5</b>	<b>288.8</b>	<b>201.6</b>	<b>220.4</b>	<b>191.6</b>
Cost of Goods Sold	124.6	45.4	22.9	26.0	9.7
Employee Cost	213.7	152.6	139.1	138.9	127.1
Other Expenses	89.1	43.6	33.6	34.4	33.9
<b>EBITDA</b>	<b>101.1</b>	<b>47.3</b>	<b>6.0</b>	<b>21.0</b>	<b>21.0</b>
<b>EBITDA Margin (%)</b>	<b>19.1%</b>	<b>16.4%</b>	<b>3.0%</b>	<b>9.5%</b>	<b>11.0%</b>
Depreciation	14.0	9.9	11.3	8.5	4.4
Other Income	8.0	8.8	4.8	6.3	6.9
<b>EBIT</b>	<b>95.1</b>	<b>46.2</b>	<b>-0.5</b>	<b>18.8</b>	<b>23.5</b>
<b>EBIT Margin (%)</b>	<b>18.0%</b>	<b>16.0%</b>	<b>-0.2%</b>	<b>8.5%</b>	<b>12.3%</b>
Finance Cost	8.8	11.8	9.9	7.2	5.6
Exceptional Item Gain / (Loss)	1.6	-0.3			
Share in Profit/(loss) in JV and Associates	-0.6	-0.1	-0.2	-0.3	0.0
<b>Profit before Tax</b>	<b>84.1</b>	<b>34.1</b>	<b>-10.6</b>	<b>11.4</b>	<b>17.9</b>
<b>Profit before Tax Margin (%)</b>	<b>15.9%</b>	<b>11.8%</b>	<b>-5.3%</b>	<b>5.2%</b>	<b>9.3%</b>
Tax	23.4	9.1	-3.5	4.2	4.0
<b>Profit After Tax</b>	<b>60.8</b>	<b>25.1</b>	<b>-7.2</b>	<b>7.1</b>	<b>13.9</b>
<b>Profit After Tax Margin (%)</b>	<b>11.5%</b>	<b>8.7%</b>	<b>-3.5%</b>	<b>3.2%</b>	<b>7.2%</b>
EPS	41.65	21.28	-6.62	6.94	13.9

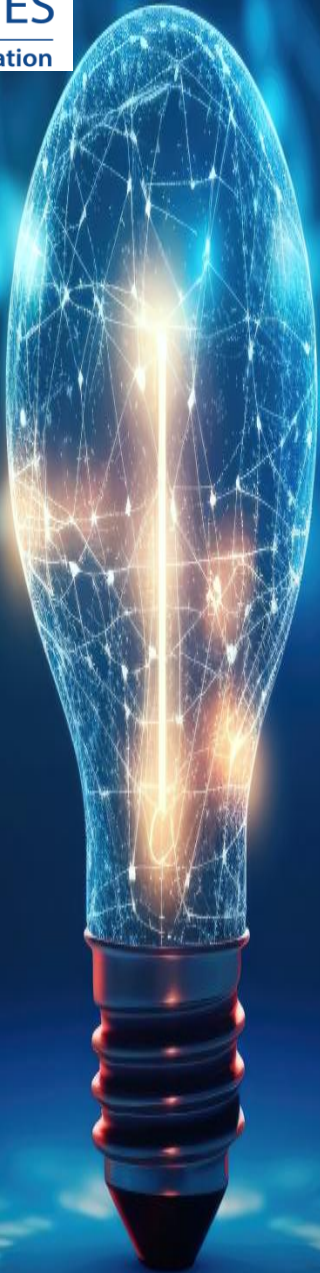
# Historical Consolidated Balance Sheet

Equity & Liabilities (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
<b>Total Equity</b>	<b>307.0</b>	<b>165.1</b>	<b>136.0</b>	<b>69.1</b>	<b>65.5</b>
Share Capital	14.6	11.9	11.8	10.3	10.0
Other Equity	292.5	153.2	129.8	61.4	55.7
Non Controlling Interest		0.0	-5.5	-2.7	-0.3
<b>Non-Current Liabilities</b>	<b>81.7</b>	<b>21.5</b>	<b>39.7</b>	<b>30.5</b>	<b>14.3</b>
Financial Liabilities					
(i) Borrowings	68.7	9.8	27.4	19.8	9.7
(ii) Lease Liabilities	9.5	5.4	9.6	9.2	3.0
(ii) Other Financial Liabilities					
Provisions	3.5	6.4	2.7	1.6	1.6
Other non current liabilities					
<b>Current Liabilities</b>	<b>114.2</b>	<b>103.7</b>	<b>63.3</b>	<b>69.1</b>	<b>66.3</b>
Financial Liabilities					
(i) Borrowings	43.9	66.7	41.6	41.2	35.5
(ii) Trade Payables	28.0	20.9	5.5	8.9	15.2
(iii) Lease Liability	5.6	4.4	3.8	3.9	2.5
(iv) Other Financial Liabilities	1.6	0.9	0.8	0.9	0.8
Other Current Liabilities	21.8	8.9	8.5	8.7	9.1
Provisions	13.2	1.9	3.0	5.5	3.3
<b>Total Equity &amp; Liabilities</b>	<b>502.9</b>	<b>290.3</b>	<b>239.0</b>	<b>168.6</b>	<b>146.1</b>

Assets (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
<b>Non - Current Assets</b>	<b>204.8</b>	<b>109.0</b>	<b>94.3</b>	<b>83.4</b>	<b>54.2</b>
Property, plant and equipment	93.0	47.4	32.3	31.3	19.6
Capital work-in-progress				1.0	
Goodwill	12.2	12.2	3.4	0.1	0.1
Intangible assets	14.7	15.9	13.3	16.7	8.3
Intangibles under development	6.7	0.0	0.0	0.0	0.0
<b>Financial Assets</b>					
Investments	20.3	16.7	16.1	15.1	13.3
Loans	3.9	3.2	7.3	2.2	0.5
Deferred tax assets (net)	9.3	12.2	12.7	9.0	5.9
Other non-current assets	44.6	1.4	9.2	8.1	6.6
<b>Current Assets</b>	<b>298.1</b>	<b>181.4</b>	<b>144.8</b>	<b>85.2</b>	<b>91.9</b>
Inventories	69.6	18.8	4.5	3.2	9.3
<b>Financial Assets</b>					
(i) Investments	68.0	12.4	11.5	11.7	11.1
(ii) Trade receivables	115.7	129.1	51.7	54.6	56.9
(ii) Cash and cash equivalents	6.3	2.3	2.2	1.0	2.0
(iii) Bank balances other than cash and cash equivalents	22.9	10.9	70.8	8.9	7.3
(iv) Loans	0.0	0.0	0.3	0.4	0.7
Other Financial Assets	2.5	0.2	0.2	1.4	1.0
Other Current Assets	13.1	7.6	3.7	4.1	3.6
<b>Total Assets</b>	<b>502.9</b>	<b>290.3</b>	<b>239.0</b>	<b>168.6</b>	<b>146.1</b>

# Consolidated Cashflow Statement

Particulars (In ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
<b>Net Profit Before Tax</b>	<b>84.7</b>	<b>34.2</b>	<b>-10.4</b>	<b>11.6</b>	<b>17.9</b>
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6	19.5	13.3	7.1
<b>Operating profit before working capital changes</b>	<b>102.7</b>	<b>50.8</b>	<b>9.1</b>	<b>24.9</b>	<b>25.1</b>
Changes in working capital	-21.7	-73.6	-4.2	0.7	-5.4
<b>Cash generated from Operations</b>	<b>81.0</b>	<b>-22.9</b>	<b>4.9</b>	<b>25.7</b>	<b>19.7</b>
Direct taxes paid (net of refund)	13.0	0.6	5.5	5.4	5.8
<b>Net Cash from Operating Activities</b>	<b>68.0</b>	<b>-23.5</b>	<b>-0.6</b>	<b>20.2</b>	<b>13.9</b>
<b>Net Cash from Investing Activities</b>	<b>-165.6</b>	<b>32.7</b>	<b>-65.8</b>	<b>-25.1</b>	<b>-8.9</b>
<b>Net Cash from Financing Activities</b>	<b>101.6</b>	<b>-9.1</b>	<b>67.6</b>	<b>4.0</b>	<b>-6.2</b>
<b>Net Decrease in Cash and Cash equivalents</b>	<b>4.0</b>	<b>0.1</b>	<b>1.18</b>	<b>-0.9</b>	<b>-1.2</b>
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2	1.0	2.0	3.0
<b>Cash &amp; Cash equivalents at the end of the period</b>	<b>6.3</b>	<b>2.3</b>	<b>2.2</b>	<b>1.0</b>	<b>1.9</b>



# Thank You!

**Company: ASM Technologies Limited**

CIN: L85110KA1992PLC013421

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**Ms. Vanishree Kulkarni**

[compliance.officer@asmltd.com](mailto:compliance.officer@asmltd.com)

**Investor Relations: Strategic Growth Advisors (SGA)**

CIN: U74140MH2010PTC204285

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**Ms. Prachi Chhugani / Mr. Deven Dhruva**

[prachi.chhugani@sgapl.net](mailto:prachi.chhugani@sgapl.net) / [deven.Dhruva@sgapl.net](mailto:deven.Dhruva@sgapl.net)

Tel: +91 89492 92029 / + 91 98333 73300