

Date: 11th August 2025

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended June 2025.

The above said presentation is also made available on the Company's website www.asmltd.com

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

For ASM Technologies Limited

Vanishree

Digitally signed by

Vanishree

Date: 2025.08.11

17:51:12 +05'30'

Vanishree Kulkarni
Company Secretary and Compliance Officer(FCS:13306)
Address:80/2 Lussane Court
Richmond Road, Bangalore 560025

Accelerating Innovation

with Design-Led
Manufacturing



INVESTOR PRESENTATION | Q1FY26 | AUGUST 2025

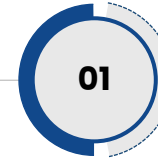
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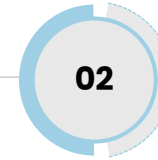
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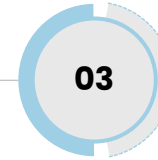
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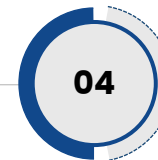
Q1FY26 Financial Highlights



Company Overview



Industry Overview



Historical Consolidated Financials



Q1FY26 Financials

From the MDs Desk



Mr. Rabindra Srikantan
Managing Director

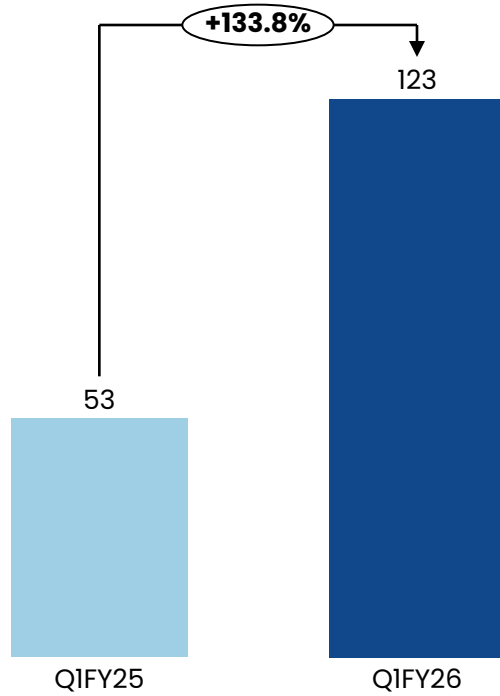
The first quarter of FY 2025–26, marking the start of the financial year, has been a period of robust growth and strategic progress for ASM Technologies. On a consolidated basis, revenue from operations stood at **₹122.9 cr.**, up from ₹52.6 crores in Q1 FY25 marking a year-on-year increase of **133.8%**, driven by strong performance in both our Design Led Manufacturing and Engineering R&D segments.

Our profit after tax for the quarter was **₹15.6 cr.**, reflecting our continued focus on operational excellence, cost optimization and value-driven growth in Design Led Manufacturing.

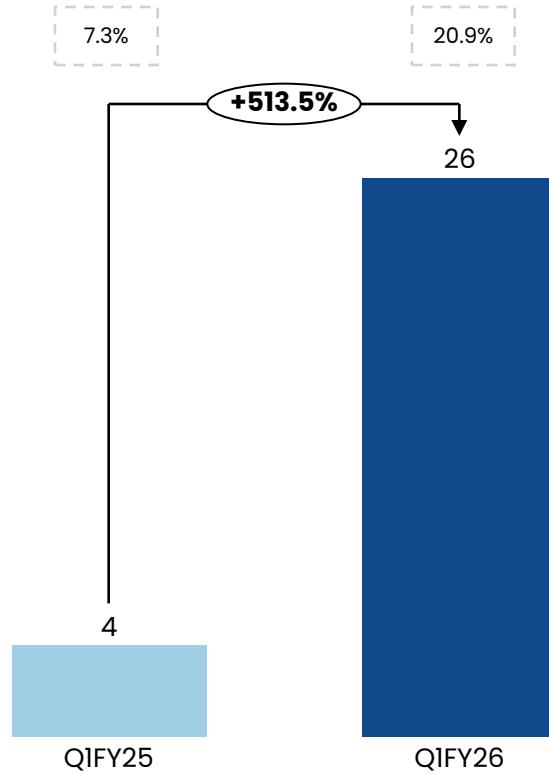
We remain committed to leveraging our global presence, innovation-led solutions and deep domain expertise to create sustainable value for our stakeholders while continuing to invest in both organic and inorganic growth opportunities.

Q1FY26 Financial Highlights

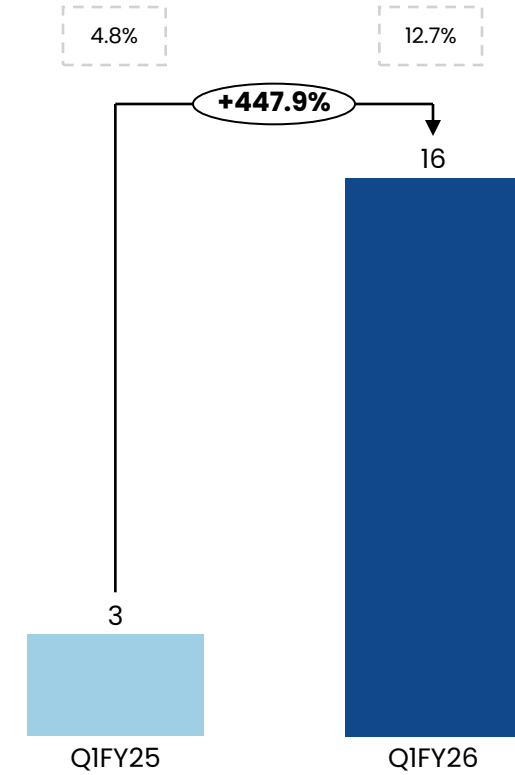
Total Revenue (₹ Cr.)



EBITDA (₹ Cr.)

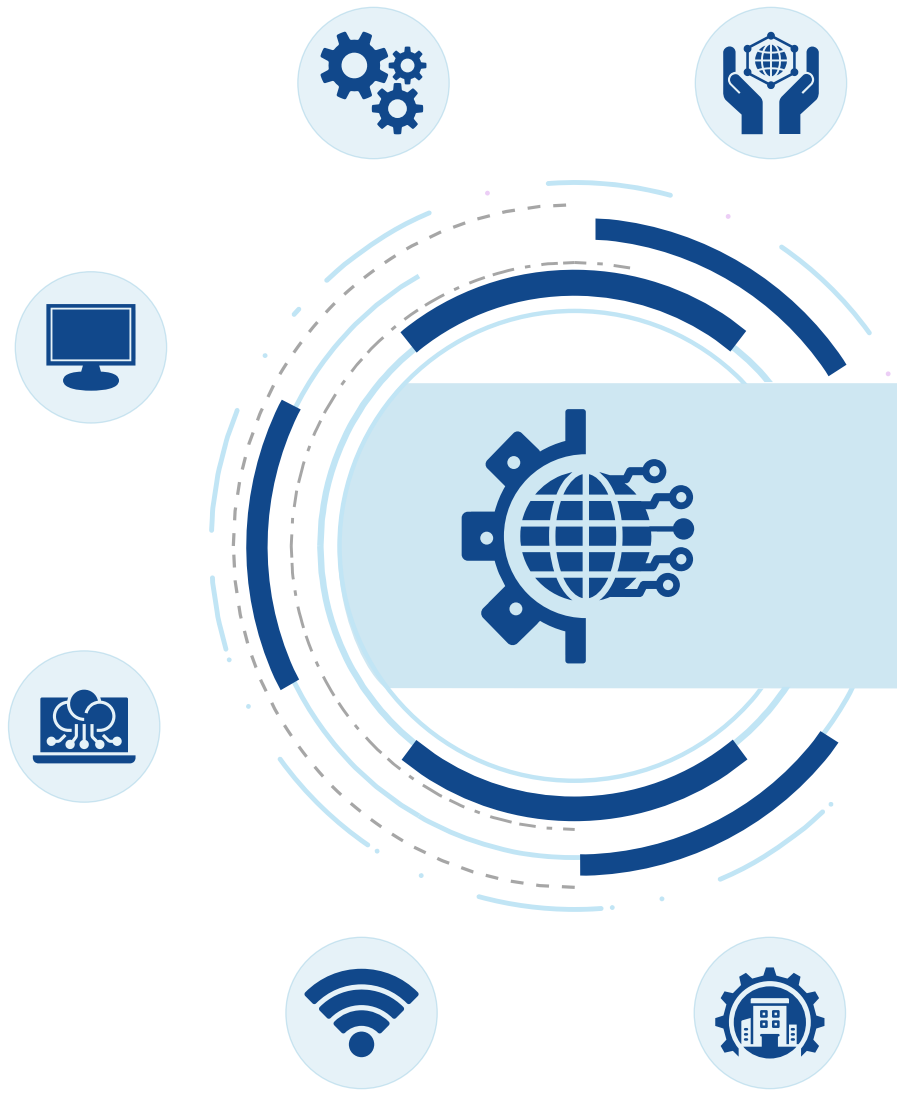


PAT (₹ Cr.)



Profit & Loss Statement – Q1FY26

Particulars (₹ Cr.)	Q1FY26	Q1FY25	Y-o-Y	FY25
Revenue from Operations	122.9	52.6	133.6%	288.8
Cost of Goods Sold	27.8	1.2		45.4
Employee Cost	48.9	38.2		152.6
Other Expenses	20.6	9.5		43.6
EBITDA	25.7	3.8	514.2%	47.3
EBITDA Margin (%)	20.9%	7.3%		16.4%
Depreciation	2.9	2.6		9.9
Other Income	1.1	3.2		8.8
EBIT	23.9	4.4	399.6%	46.2
EBIT Margin (%)	19.5%	8.5%		16.0%
Finance Cost	2.5	3.0		11.8
Exceptional Item Gain / (Loss)	0.0	0.0		-0.3
Share in Profit/(loss) in JV and Associates	-0.1	0.0		-0.1
Profit before Tax	21.4	1.4	1103.1%	34.1
Profit before Tax Margin (%)	17.4%	2.7%		11.8%
Tax	5.8	-1.1		9.1
Profit After Tax	15.6	2.5	447.0%	25.1
Profit After Tax Margin (%)	12.7%	4.8%		8.7%
EPS	10.67	2.65		21.28



Company Overview

ASM Technologies: 30+ Years of Engineering Innovation



End-to-end ER&D and design-led manufacturing – from prototyping design to manufacturing service

Presence in key markets like **USA, Singapore, UK, Canada, Japan & Mexico**

ISO 9001:2015, ISO/IEC 27001:2013 certification

Key Investments include **JV with HHV, 100% Acquisition in Semcon India** among others

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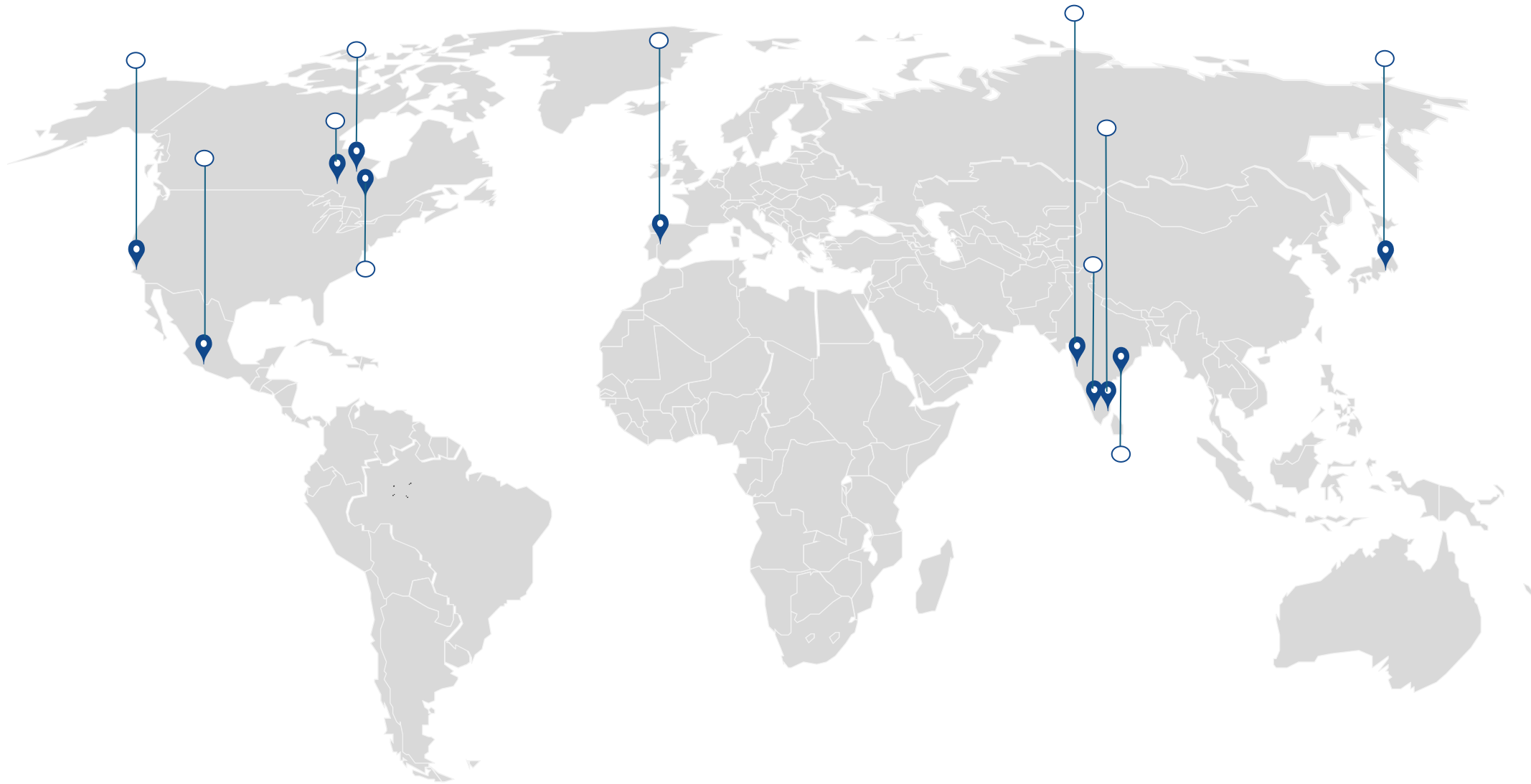
Incorporated in **1992**
Over **3 decades** of experience



4

Manufacturing Facilities

Presence across Key Global Markets



6 Development Centres | 4 Manufacturing Facilities | 10 Offices

Our Manufacturing & Design Facilities

Manufacturing Facilities



4
Manufacturing Facilities

Design Facilities



6
Development Centres

6 Development Centres | 4 Manufacturing Facilities | 10 Offices

Well placed to seize Industrial Tailwinds

ASM Technologies Limited signs **MoU with the Government of Karnataka**, to invest **₹ 510 cr.** for **ESDM** sector



ASM Technologies to invest Rs 510 crore in Karnataka

ASM Technologies has signed a memorandum of understanding (MoU) with the Karnataka government, proposing to invest Rs 510 crore to expand its **electronic system design and manufacturing (ESDM)**-related design-led manufacturing and precision engineering capacity.

As part of the agreement, ASM Technologies will buy 10 acres of land from the Karnataka Industrial Areas Development Board (KIADB) to set up its facility.

“This expansion will enhance our precision engineering for the electronics, semiconductor and solar industries, create employment opportunities and promote technological advancements in the region. We are grateful to the Government of Karnataka for their support and look forward to a fruitful collaboration,” MD Rabindra Srikantan said in a statement.

Strategic Investment

Total Investments of **₹510 Cr.** to expand Design-Led Manufacturing capabilities

New Infrastructure

Two cutting-edge facilities in **Dabaspur and Sriperumbudur** will expand our design-led manufacturing capabilities.

Employment Growth

Multiple **high-value jobs** in engineering, R&D, and manufacturing will be created.

Industry Leadership

This move strengthens **India's semiconductor and electronics supply** chain, supporting government initiatives.

Board of Directors



Mr. M R Vikram

*Chairman & Non-Independent Director,
Non-Executive Director*

- He is a Fellow Chartered Accountant and Law Graduate with over 44 years of experience in Audit and Assurance. He has advised on capital markets, finance, and regulatory matters, and undertaken key assignments for RBI, IRDA, and IDBI.
- He has served as Director at Indian Bank, Indian Overseas Bank, and Bank of Rajasthan, and is currently on the boards of companies like Facebook India, Chettinad Cement, Glochem, GTN Industries, and others.
- He is Chairman of M. Venkatarangaiya Foundation, a major child rights NGO, and a founding trustee of Manthan and Sahakara Mitra Samstha.



Mr. Rabindra Srikantan

Managing Director

- Rabindra Srikantan holds dual MS degrees in Computer Engineering and Computer Science from the University of Louisiana, USA, and a BE in Electrical & Electronics from PSG Tech, Coimbatore. He brings over 35 years of experience in Engineering R&D and Design-Led Manufacturing.
- He is the Founder and Managing Director of ASM Technologies Ltd, and also serves as President & COO of ASM Digital Technologies Inc. (USA), Director of ASM Digital Technologies Pte Ltd (Singapore), and Designated Partner at RV Forms and Gears LLP.
- He leads ASM Ventures, which invests in early-stage companies in Cybersecurity, IIoT, and Smart Manufacturing. He also drives ASM's CSR efforts focused on education and youth development.
- Rabindra is Chairman – CII Karnataka, a Charter Member of Tie, and has held key roles with NASSCOM and the Indo-American Chamber of Commerce.



Mr. M. Lakshminarayan

Independent Director



Mr. Shekar Vishwanathan

*Non-Independent,
Non-Executive Director*



Mr. Ramesh Radhakrishnan

Independent Director



Ms. Preeti Rabindra

*Non-Independent
Non-Executive Director*



Mr. Hardik Agrawal

*Non-Executive Independent
Director*

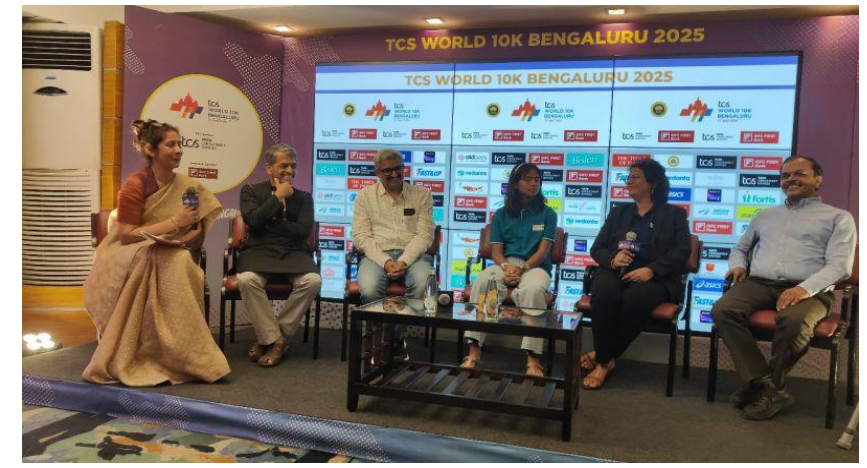
ASM: Nurturing Welbeing, Culture and Community

TCS World 10K Bengaluru

Go Sports Foundation



Philanthropy Meet



Health Check-Ups



Engaging with Industry Leaders – CII Karnataka Highlights

CII Karnataka Golf Tournament 2025



Mr. Rabindra Srikantan appointed as **Chairman of CII – Karnataka, 2025-26.**



CII SR IWN Annual Meeting



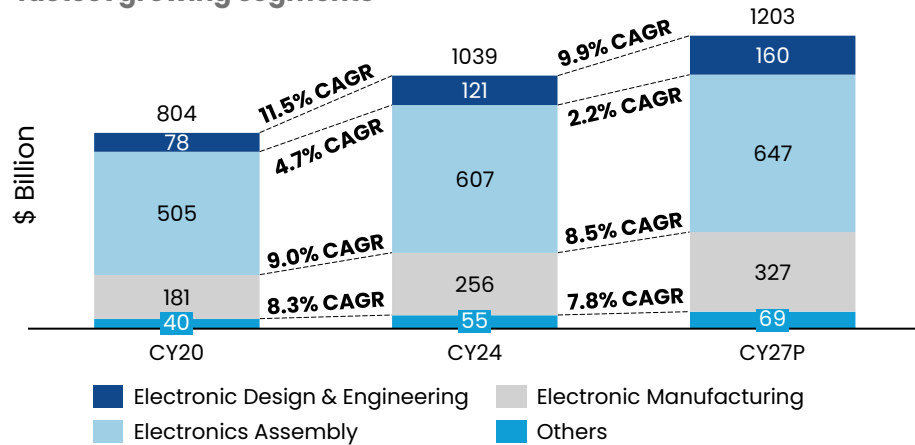


Industry Overview

Strong Industry Tailwinds

Global ESDM Market Split by Services

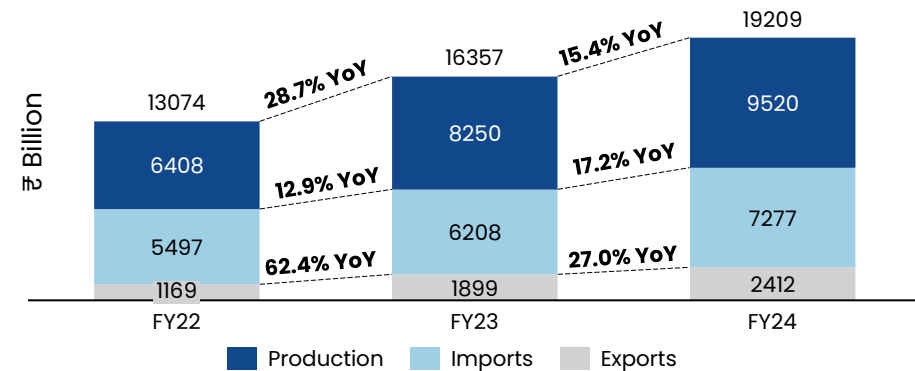
Electronic Design & Engineering and manufacturing are fastest growing segments



Source: Maia Research, CareEdge Research

Domestic Trend

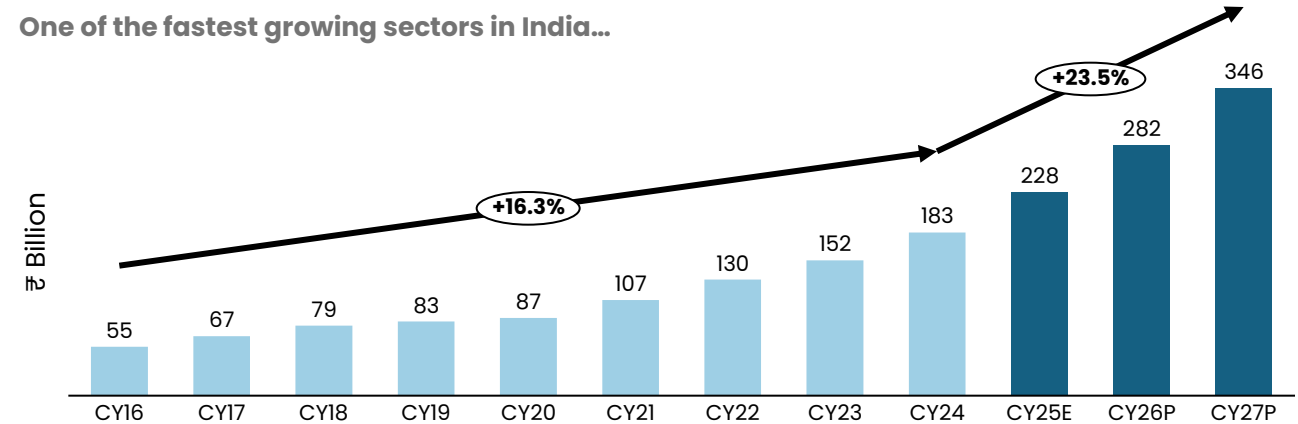
Driven by policy interventions, financial incentives...



Source: MeitY Annual Report, Industry Association for FY2023-24

Domestic Demand for Electricals

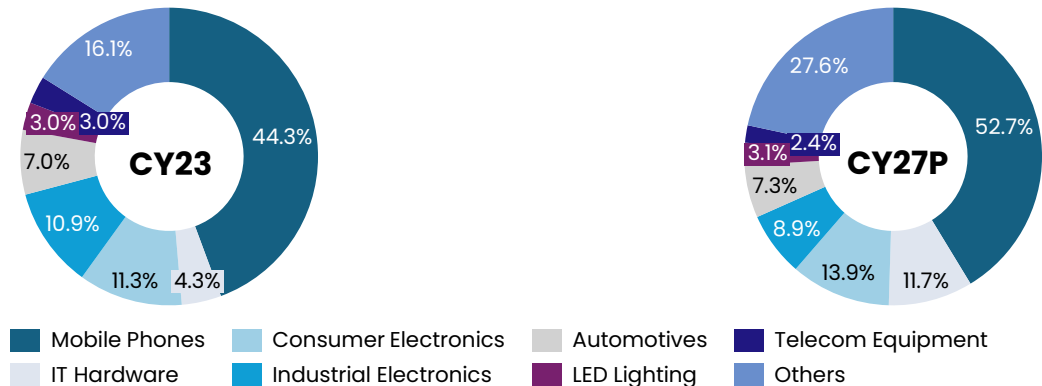
One of the fastest growing sectors in India...



Source: Maia Research, CareEdge Research

Domestic End User Consumer

Consumer Electronics and mobile phones together account for 1/2 of country's production



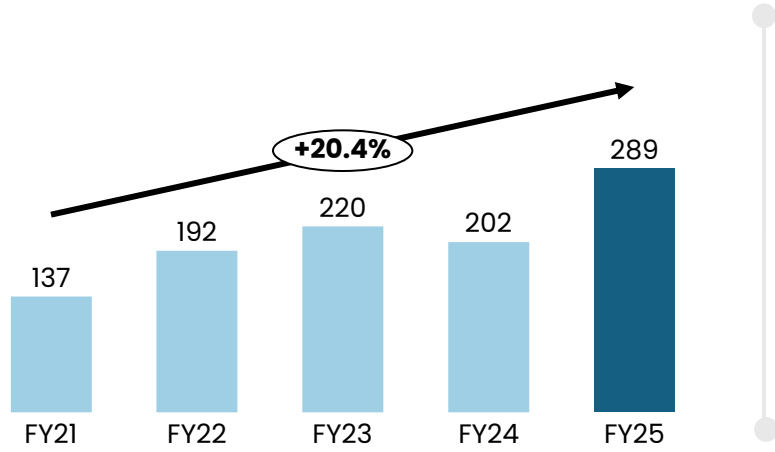
Source: MeitY Annual Report, CareEdge Research



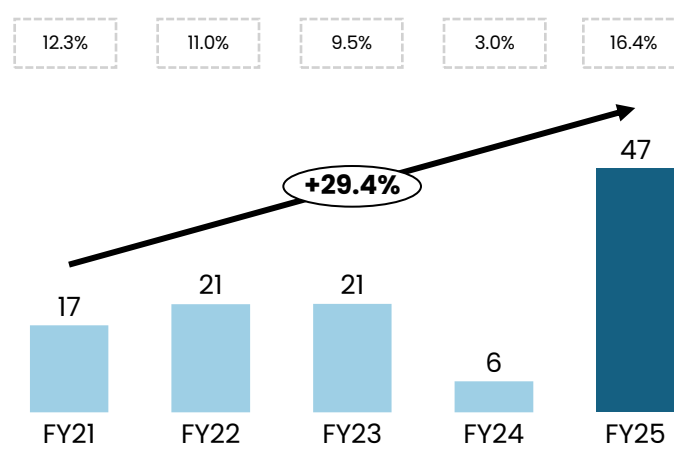
Historical Financials

Historical Financials

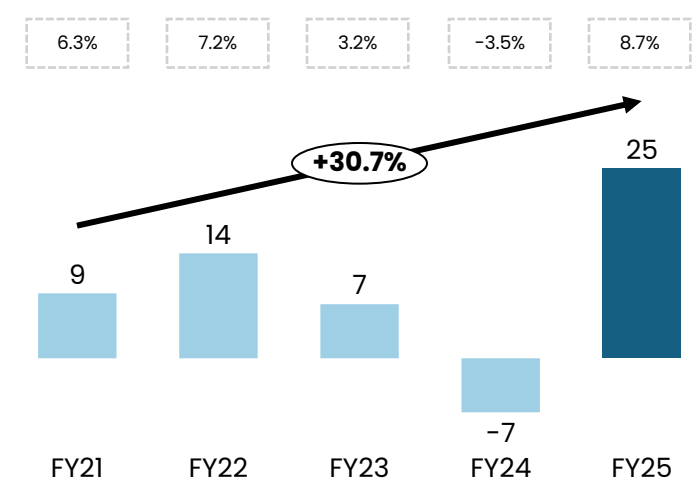
Revenue (₹ Cr.)



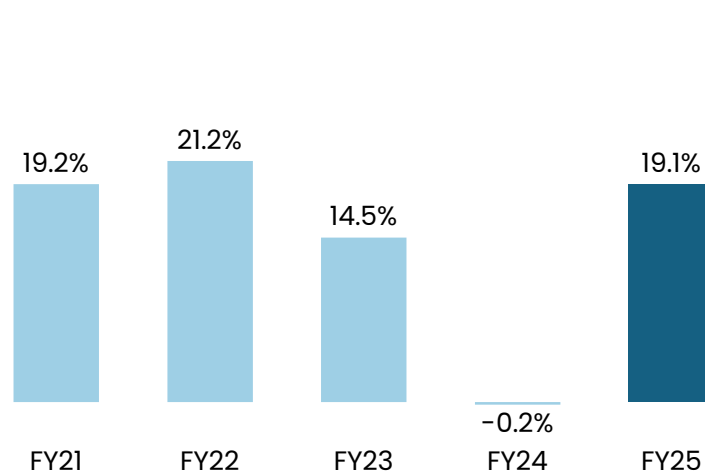
EBITDA (₹ Cr.)



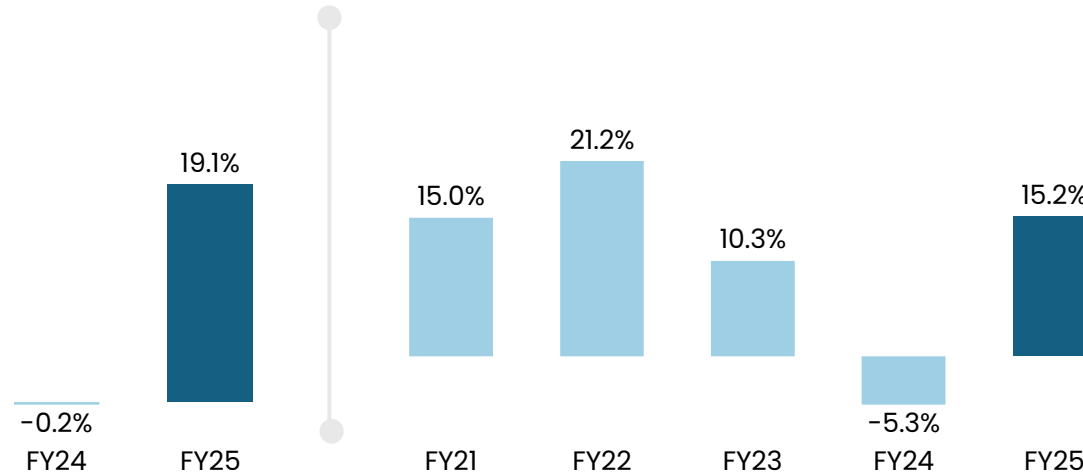
PAT (₹ Cr.)



ROCE (%)



ROE (%)



Margin (%)

Historical Consolidated Profit & Loss Statement

Profit and Loss (In ₹ Cr.)	FY25	FY24	FY23	FY22	FY21
Revenue from Operations	288.8	201.6	220.4	191.6	137.4
Cost of Goods Sold	45.4	22.9	26.0	9.7	3.3
Employee Cost	152.6	139.1	138.9	127.1	89.5
Other Expenses	43.6	33.6	34.4	33.9	27.7
EBITDA	47.3	6.0	21.0	21.0	16.9
EBITDA Margin (%)	16.4%	3.0%	9.5%	11.0%	12.3%
Depreciation	9.9	11.3	8.5	4.4	3.6
Other Income	8.8	4.8	6.3	6.9	3.3
EBIT	46.2	-0.5	18.8	23.5	16.6
EBIT Margin (%)	16.0%	-0.2%	8.5%	12.3%	12.1%
Finance Cost	11.8	9.9	7.2	5.6	2.8
Exceptional Item Gain / (Loss)	-0.3				
Share in Profit/(loss) in JV and Associates	-0.1	-0.2	-0.3	0.0	
Profit before Tax	34.1	-10.6	11.4	17.9	13.7
Profit before Tax Margin (%)	11.8%	-5.3%	5.2%	9.3%	10.0%
Tax	9.1	-3.5	4.2	4.0	5.1
Profit After Tax	25.1	-7.2	7.1	13.9	8.6
Profit After Tax Margin (%)	8.7%	-3.5%	3.2%	7.2%	6.3%
EPS	21.28	-6.62	6.94	13.9	8.6

Historical Consolidated Balance Sheet

Assets (in ₹ Cr.)	Mar-25	Mar-24	Mar-23	Mar-22	Mar-21
Non - Current Assets	108.7	94.3	83.4	54.2	36.2
Property, plant and equipment	47.4	32.3	31.3	19.6	12.3
Capital work-in-progress			1.0		1.2
Goodwill	12.2	3.4	0.1	0.1	0.1
Intangible assets	15.9	13.3	16.7	8.3	3.9
Financial Assets					
Investments	16.7	16.1	15.1	13.3	8.0
Loans	3.2	7.3	2.2	0.5	0.4
Deferred tax assets (net)	12.2	12.7	9.0	5.9	4.2
Other non-current assets	1.1	9.2	8.1	6.6	6.1
Current Assets	178.0	144.8	85.2	91.9	79.4
Inventories	18.8	4.5	3.2	9.3	6.0
Financial Assets					
(i) Investments	12.4	11.5	11.7	11.1	9.1
(ii) Trade receivables	129.1	51.7	54.6	56.9	30.1
(ii) Cash and cash equivalents	2.3	2.2	1.0	2.0	3.0
(iii) Bank balances other than cash and cash equivalents	10.9	70.8	8.9	7.3	7.2
(iv) Loans	0.0	0.3	0.4	0.7	0.6
Other Financial Assets	0.2	0.2	1.4	1.0	0.6
Other Current Assets	4.3	3.7	4.1	3.6	22.8
Total Assets	286.7	239.0	168.6	146.1	115.7

Equity & Liabilities (in ₹ Cr.)	Mar-25	Mar-24	Mar-23	Mar-22	Mar-21
Total Equity	165.1	136.0	69.1	65.5	57.3
Share Capital	11.9	11.8	10.3	10.0	10.0
Other Equity	153.2	129.8	61.4	55.7	46.8
Non Controlling Interest	0.0	-5.5	-2.7	-0.3	0.4
Non-Current Liabilities	21.5	39.7	30.5	14.3	12.4
Financial Liabilities					
(i) Borrowings	9.8	27.4	19.8	9.7	7.8
(ii) Lease Liabilities	5.4	9.6	9.2	3.0	
(ii) Other Financial Liabilities					
Provisions	6.4	2.7	1.6	1.6	1.3
Other non current liabilities					3.3
Current Liabilities	100.0	63.3	69.1	66.3	46.0
Financial Liabilities					
(i) Borrowings	66.7	41.6	41.2	35.5	21.4
(ii) Trade Payables	17.3	5.5	8.9	15.2	11.1
(iii) Lease Liability	4.4	3.8	3.9	2.5	
(iv) Other Financial Liabilities	0.9	0.8	0.9	0.8	2.6
Other Current Liabilities	8.9	8.5	8.7	9.1	9.2
Provisions	1.9	3.0	5.5	3.3	1.8
Total Equity & Liabilities	286.7	239.0	168.6	146.1	115.7

Consolidated Cashflow Statement

Particulars (In ₹ Cr.)	Mar-25	Mar-24	Mar-23	Mar-22	Mar-21
Net Profit Before Tax	34.2	-10.4	11.6	17.9	13.7
Adjustments for: Non -Cash Items / Other Investment or Financial Items	16.6	19.5	13.3	7.1	4.5
Operating profit before working capital changes	50.8	9.1	24.9	25.1	18.2
Changes in working capital	-73.7	-4.2	0.7	-5.4	-11.0
Cash generated from Operations	-22.9	4.9	25.7	19.7	7.2
Direct taxes paid (net of refund)	0.6	5.5	5.4	5.8	2.9
Net Cash from Operating Activities	-23.5	-0.6	20.2	13.9	4.2
Net Cash from Investing Activities	32.7	-65.8	-25.1	-8.9	-8.9
Net Cash from Financing Activities	-9.1	67.6	4.0	-6.2	7.0
Net Decrease in Cash and Cash equivalents	0.1	1.18	-0.9	-1.2	2.3
Add: Cash & Cash equivalents at the beginning of the period	2.2	1.0	2.0	3.0	0.7
Cash & Cash equivalents at the end of the period	2.3	2.2	1.0	1.9	3.0



Thank You!

Company: ASM Technologies Limited

CIN: L85110KA1992PLC013421

Ms. Vanishree Kulkarni

compliance.officer@asmltd.com

Investor Relations: Strategic Growth Advisors (SGA)

CIN: U74140MH2010PTC204285

Ms. Prachi Chhugani / Mr. Deep Hemani

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