

7th February 2024

The Manager,

Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 526433

Sub.: Prior Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund raising by way of preferential allotment of equity shares of ASM Technologies Limited.

Dear Sir/Madam,

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board Meeting of **ASM Technologies Limited** (“the Company”) will be held on Sunday, 11th February 2024, inter-alia, to consider the following matters:

- i. To consider a proposal for issuance of equity shares by way of a preferential allotment to investors (including promoter & promoter group) in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, as amended, subject to such regulatory/ statutory approvals as may be required.;
- ii. To consider convening an extra-ordinary general meeting to seek approval of the shareholders in respect of the aforesaid proposal of fund raising, as required.



ASM TECHNOLOGIES LIMITED

80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asm ltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

In accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window has already been closed for selected designated persons and their immediate relatives from 30th December 2023 and will re-open after 48 hours from 14th February 2024 i.e., 16th February 2024.

The aforesaid information is also being hosted on the website of the Company <https://www.asmltd.com/>

We kindly request you to take this intimation on record.

Thanking You,

Yours faithfully,

For **ASM Technologies Limited**

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Vanishree Kulkarni

Company Secretary & Compliance Officer

7th February 2024

The Manager,

Dept. of Corporate Services,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001.

Scrip Code: 526433

Sub.: Addendum- Prior Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Fund raising by way of preferential allotment of equity shares/ warrants/convertible securities of ASM Technologies Limited.

Dear Sir/Madam,

Further to our letter dated February 7, 2024 uploaded on the BSE Limited website on the same date at 20:13:23 Hrs regarding holding of a board meeting on Sunday, February 11, 2024 for fund raising, kindly note that the board shall consider options to raise funds through equity/ warrants/convertible securities as may be permitted under law.

We kindly request you to the above modification in records.

Thanking You,

Yours faithfully,

For ASM Technologies Limited

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KULKARNI
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KULKARNI
Date: 2024.02.07
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Vanishree Kulkarni

Company Secretary & Compliance Officer