

ASM TECHNOLOGIES LIMITED
(“ASMTECH” OR THE “COMPANY”)

Frequently asked questions for First and Final Call payment

1. Who are required to pay the First and Final Call?

Res:

The shareholders holding the partly paid-up equity shares of the Company as of February 21, 2023, being the ‘Call Record Date’ are required to pay the First and Final Call.

2. How much is payable in the First and Final Call?

Res:

₹ 80 per partly paid-up equity share is payable during the payment period as stipulated in the First and Final Call Notice

3. What would be the status of the existing partly paid-up equity shares?

Res:

Please note that there will be no trading of the ₹ 35 partly paid-up equity share of the Company (ISIN IN9867C01018) on the stock exchange with effect from February 21, 2023. The ISIN for partly paid-up shares (ISIN IN9867C01018) would be permanently suspended for trading.

4. What are the modes of payment of the First and Final Call?

Res:

The First and Final Call can be paid through following modes

- a) Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
- b) Physical ASBA: by submitting the duly filled up ASBA Form at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSBs
 - i. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs (for points (a) and (b) above)
 - ii. **Eligible Shareholders are advised to carry and submit a copy of the First and Final Call Notice received from the company, that carries their pre-printed particulars namely (i)First and Final Call notice number; (ii)Name of the Eligible Shareholder; (iii)DP id and client id; (iv)Number of partly paid-up equity shares held as of Call Record Date i.e. February 21, 2023; (v)Amount due and payable. SCSB designated branches may refuse to accept the ASBA form from Eligible Shareholders not providing a copy of the First and Final Call Notice.**

- c) 3-in-1 account: Eligible Shareholders may make the payment of First and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers.
- d) R-WAP facility: **Resident Eligible Shareholders** may pay the First and Call electronically through the R-WAP portal (<https://rights.kfintech.com/callmoney>). Payment may be made through net banking or UPI. **Please note that R-WAP facility is not available for non-resident Eligible Shareholders.**

5. If I don't pay the First and Final Call / if I make partial payment what will happen to my Rights Equity Shares

Res:

Please note that, failure to pay the First and Final Call Money, as aforesaid if determined by the Board of Directors of the Company may render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon liable for forfeiture or if determined by the Board of Directors of the Company, the defaulting member may be liable for payment of interest on the outstanding amount at a rate decided by the Board in accordance with the provisions of the Companies Act, 2013 ("Act"), the Articles of Association of the Company and the Letter of Offer.

6. When can the First and Final Call payment be made

Res:

As stipulated in the First and Final Call Notice, the outstanding call money can be paid between Monday, March 20, 2023 and Wednesday, April 05, 2023 (both days inclusive)

7. When would be the Fully paid-up shares be listed?

Res:

The listing of the partly paid-up equity shares under a fully paid up ISIN (i.e. INE867C01010) is expected to take place within 2 weeks from the last date for payment of the First and Final Call.

8. Can an Eligible Shareholder pay in excess of the monies due from him towards First and Final Call?

Res:

Eligible Shareholders are advised to pay only the amount which is due on the First and Final Call. Excess payment if any would be refunded (in case of payment through R-WAP or payment through cheque or demand draft) or would be unblocked in the Eligible Shareholder account (in case of ASBA).

Any payment from non-Eligible Shareholder would also be refunded to him / unblocked in his account as the case may be.

9. Where can I access my First and Final Call Notice?

Res:

The First and Final Call Notice along with the instructions may be accessed on the weblink of the Registrar at <https://rights.kfintech.com/callmoney/>. Please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Notice.

The First and Final Call Notice is also available on the website of the Company at www.asmltd.com and on the website of the Stock Exchange at www.bseindia.com

10. If my shares are lying in demat pool / suspense account what should I do?

Res:

In case your shares are lying in demat pool / suspense account, you are requested to contact the Registrar and Transfer Agent.

You may also send an email on einward.ris@kfintech.com for any further clarifications required with respect to the First and Final Call payment.

11. Can non-residents shareholders pay the First and Final Call using R-WAP

Res:

R-WAP is available only for resident shareholders of the Company holding partly paid-up equity shares as on the Call Record Date i.e. February 21, 2023

12. What are the banks through which First and Final Call can be paid on R-WAP portal

Res:

For Net-banking

| | Bank Name |
|----|------------------------|
| 1 | AU SMALL FINANCE BANK |
| 2 | AXIS BANK LIMITED |
| 3 | BANK OF BARODA |
| 4 | BANK OF INDIA |
| 5 | CANARA BANK |
| 6 | CITY UNION BANK |
| 7 | DEUTSCHE BANK |
| 8 | DHANLAXMI BANK LIMITED |
| 9 | HDFC BANK LIMITED |
| 10 | HSBC BANK |
| 11 | ICICI BANK LIMITED |
| 12 | IDBI BANK |
| 13 | INDIAN BANK |
| 14 | INDIAN OVERSEAS BANK |

| | |
|----|---------------------------------------|
| 15 | INDUSIND BANK LIMITED |
| 16 | JAMMU AND KASHMIR BANK LIMITED |
| 17 | KARUR VYSYA BANK LIMITED |
| 18 | KOTAK MAHINDRA BANK LTD |
| 19 | PUNJAB NATIONAL BANK |
| 20 | SARASWAT BANK |
| 21 | STANDARD CHARTERED BANK |
| 22 | SHAMRAO VITHAL CO-OPERATIVE BANK LTD. |
| 23 | SOUTH INDIAN BANK LTD |
| 24 | STATE BANK OF INDIA |
| 25 | TAMIL NADU MERCANTILE BANK LIMITED |
| 26 | TJSB SAHAKARI BANK LIMITED |
| 27 | UNION BANK OF INDIA |
| 28 | YES BANK LIMITED |

For UPI

Please refer to <https://www.npci.org.in/what-we-do/upi/live-members> for list of UPI enabled banks

13. What is UPI and how to make payments over UPI?

Res:

UPI or Unified Payment Interface is an instant payment system that allows for transfer of monies instantaneously between two parties bank accounts.

How to make payment using UPI

- (a) On the R-WAP portal once you have validated your DP ID, Client ID you need to enter your mobile number to receive an OTP;
- (b) Once you enter the OTP, you would need to enter your PAN number for validation;
- (c) Post this you can view the number of partly paid-up equity shares held by you on the Call Record Date and the amount you need to pay towards the First and Final Call;
- (d) Once you have confirmed the bank account details from where you wish to make the payment, you need to choose “Pay using UPI”
- (e) Provide the UPI ID i.e. Virtual Payment Address (VPA) which is linked to the bank account entered in the R-WAP portal in the space provided and click “Make Payment”;
- (f) Once you have made payment on R-WAP portal, you would receive a notification on your mobile from the UPI App;
- (g) Click the notification and login to the UPI App and authorize the payment by using your UPI Pin after checking the amount being paid;
- (h) Once you have authorized the payment, the transaction is complete
- (i) In case you do not receive notification or do not authorize the payment, the same is incomplete and you would need to re-apply

14. Where can I get my UPI ID or VPA

Res:

You can get your UPI ID or VPA by the following steps

- (a) Go to your UPI App;
- (b) On the landing page, your UPI ID or VPA will be on the top;
- (c) Else you can click on the profile on your UPI App and can obtain the UPI ID or VPA

15. What is the payment limit on net-banking and UPI

Res:

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the First and Final Call, you may make more than 1 payment to ensure that you pay the First and Final Call in full.

The payment limit on UPI is ₹ 2 lakhs. Again, more than 1 payment is possible through the R-WAP portal.

Note: The FAQs are subject to the terms and conditions specified in the First and Final Call Notice